Arent, Fox, Kintner, Plotkin & Kahn

Washington Square 1050 Connecticut Avenue, N.W. Washington, D.C. 20036-5339

John D. Hushan (202) 857-6290 January 3, 1989 JDH-89/02

INTERSTATE COMMERCE COMMISSION

9-003AQAV

Secretary

Interstate Commerce Commission Washington, D.C. 20423

1905

. . 13.00

Dear Madam:

Re:

MC Washington, D.C.

I enclose for your recordation in accordance with 49 U.S.C. \$11303 executed and notarized copies of a Release of Security Interest dated August 14, 1986. The Security was filed with your office and assigned File No. 14884-B. The names of the parties to the above document are as follows:

File No. 14884-BCORDATION NO.

Grantor:

(1) Robert R. Wallace

(2) Robert R. Wallace and Patsy R. Wallace

Secured Parties:

MBank Dallas, National Association, as successor to MBank Lincoln Centre, N.A. (as to both Security Interests)

Collateral Covered:

See Schedule 1-A

Previous filings have been made with the ICC with respect to the railroad cars described above (Document Nos. 10994, 14884, 14884-A and 14884-B).

A filing fee is enclosed. I would appreciate your filing the foregoing document under the provisions of 49 U.S.C. §11303 and stamping the additional copies of the document for return to the parties involved in the transaction. We would also appreciate your returning to us a stamped copy of this transmittal letter, which is enclosed.

t Effert) Hallend

Secretary January 3, 1989 Page 2

The undersigned certifies that he is acting as special ICC counsel in this transaction, that he has reviewed the above described documents and that the summary description contained in this transmittal letter is accurate.

Sincerely

Enclosures

EXHIBIT "A" TO PARTIAL RELEASE OF SECURITY INTERESTS AND LIENS

Covered Hopper Railcars

Reporting Marks		<u>Specifications</u>
PLMX PLMX PLMX	11155 11156 11157	4,750 cu. ft. capacity 100 ton covered hopper cars
PLMX PLMX PLMX PLMX	11158 11159 11160 11161	
PLMX PLMX PLMX PLMX	11162 11163 11164 11081	

PARTIAL RELEASE OF
SECURITY INTERESTS AND LIENS (MECONGATION NO...)

1484-6

The undersigned, MBank Dallas, National Association, a national banking association and successor to MBank Lincoln Centre, N.A. (herein referred to as "MBank"), for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, hereby confirms that it is the secured party under that certain Security Agreement dated May 18, 1986, executed by Robert R. Wallace, an individual, Patsy R. Wallace, an individual and MBank, which Security Agreement was filed with the Interstate Commerce Commission on August 14, 1986 at 11:00 a.m., under Recordation Number 14884-B (the "Security Agreement"). For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, MBank hereby fully releases and discharges any and all rights, security interests, liens and other interests of MBank in and to those certain eleven (11) covered hopper railcars identified on Exhibit "A" hereto arising by virtue of the Security Agreement, but MBank retains all rights, security interests, liens and other interests in and to those certain remaining twenty-four (24) rail tank cars that are subject to the Security Agreement.

Executed as of the 29th day of December, 1988.

MBANK DALLAS, NATIONAL ASSOCIATION, (successor to MBank Lincoln Centre, National Association)

By: ful & John You Vende

Name: Carl F. Shafer Title: Vice President THE STATE OF TEXAS S

COUNTY OF DALLAS

28

This instrument was ACKNOWLEDGED before me on December 27, 1988 by Carl F. Shafer, Vice President of MBank Dallas, National Association, a national banking association, on behalf of said national banking association.

[Seal]

Signature of Notary

Notary Public - State of Texas

My Commission Expires:

9-30-92

EXHIBIT "A" TO PARTIAL RELEASE OF SECURITY INTERESTS AND LITENS

Covered Hopper Railcars

Reporting Marks		Specifications	
PLMX PLMX PLMX	11155 11156 11157	4,750 cu. ft. capacity 100 ton covered hopper cars	
PLMX PLMX	11158 11159		
PLMX PLMX	11160	*	
PLMX PLMX	11162 11163		
PLMX PLMX	11164 11081		